|  |  |  |
| --- | --- | --- |
| Form **9661**  (November 2021) | Department of the Treasury - Internal Revenue Service  **Cooperative Agreement** | **TCE** |

# General Federal Award Information

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Recipient name | | Federal Award Identifier Number (FAIN) | | | |
| Recipient address | | Federal award date | | | |
| Period of performance October 1, to  September 30, | | | |
| City | State | Amount of federal funds obligated | | | |
| Unique Entity Identifier (UEI) | | Total amount of federal funds obligated | | | |
| Indirect cost rate | | Total amount of federal award | | | |
| Budget approved | | Total cost sharing or matching required | | | |
| Minimum Federal Returns | | Multi-Year award | Yes | No |  |
| (MRE) to be accomplished | |
| Multi-Year period | 1 | 2 | 3 |
| by your program | |

**Grant Program Information** CFDA number and name Program source

Federal award description The Tax Counseling for the Elderly (TCE) Program offers free tax help to individuals who are age 60 or older. Section 163 of the Revenue Act of 1978, Public Law No. 95-600, 92 Stat. 2810, November 6, 1978, authorizes this cooperative agreement. This Act authorizes the Internal Revenue Service (IRS) to enter into agreements with private or public non-profit agencies and organizations, which will provide training and technical assistance to volunteers who provide free tax counseling and assistance to elderly individuals in the preparation of their federal income tax returns.

# Contact Information for IRS Grant Officer

|  |  |
| --- | --- |
| Name | Telephone number |
| Address | Email address |
|  |

This **Cooperative Agreement** is entered into by the Internal Revenue Service, Department of the Treasury, United States of America, hereinafter referred to as IRS, and the recipient shown above and hereinafter referred to as grant recipient.

**Period of Performance:** The Cooperative Agreement covers the grant period shown above and is conditional on compliance with terms and conditions (located within Publication 5245) and available on IRS.gov at [**https://www.irs.gov/Individuals/Tax-Counseling-**](https://www.irs.gov/Individuals/Tax-Counseling-for-the-Elderly)[**for-the-Elderly**](https://www.irs.gov/Individuals/Tax-Counseling-for-the-Elderly). Recipients are cautioned to review the terms and conditions specific to this agreement (either single year/multi-year award) in its entirety prior to signing. Expenses incurred before or after this period are not covered by this grant.

The Federal Government may be operating under a Continuing Resolution (CR) and the Federal Government's obligation under the TCE Grant Program is contingent upon the availability of appropriated funds from which payment for the TCE Grant Program can be made. No additional expense reimbursements or other payments shall be made by the IRS unless the total amount of federal award set forth above is increased in writing.

If multi-year award is indicated above, you are an approved multi-year grant recipient. Your grant will be renewed in year two or year three, provided your organization meets the multi-year grant criteria as outlined in the application package for your initial multi-year award. Funding for the subsequent grant cycle may be increased or decreased, depending on the Congressional appropriation for the TCE Program and your organization’s performance during the grant cycle covered by this award.

**Approved by an Authorized Representative of the Recipient Approved for the Internal Revenue Service**

Name *(print)* Name *(print)*

Title *(print)* Title *(print)*

Signature Date Signature Date

Catalog Number 20829N [www.irs.gov](http://www.irs.gov/) Form **9661** (Rev. 11-2021)